

Resources for PTA Leaders in San Luis Obispo County

- **Twenty-Fourth District PTA:** www.24thpta.org
 - District PTA President: president@24thpta.org
 - District PTA Treasurer: treasurer@24thpta.org
 - District PTA VP of Membership: membership@24thpta.org
 - District PTA VP of Leadership: leadership@24thpta.org
 - Additional Officers & Contact Phone Numbers: www.24thpta.org/board-directory/
- **California State PTA Toolkit:** toolkit.capta.org
- **California State PTA website:** www.capta.org
- **California State PTA Leaders Website:** <https://capta.org/pta-leaders/leaders-website/>
You'll need to create a free login to use this site. When asked, your PTA District is "24" and you can find your school PTA's "unit CA ID number" on your membership card or in your bylaws. If you can't locate it, please ask District PTA and we'll provide it to you.
- **CAPTA Tax Filing Support Specialist Email:** taxinfo@capta.org
- **National PTA:** www.pta.org
- **PTA Reflections Program:**
 - www.pta.org/home/programs/reflections
 - <https://capta.org/programs-events/reflections/>
- **California Attorney General Charity Information:** <https://oag.ca.gov/charities>
- **IRS Site for Charities & Nonprofits:** <https://www.irs.gov/charities-and-nonprofits>
- **California Franchise Tax Board:** www.ftb.ca.gov
- **California Secretary of State:** www.sos.ca.gov
- **Bylaws:** Specific to each PTA, each board member should have a copy of your PTA's current bylaws. If you are unable to locate a copy after reviewing your PTA's files and speaking with former officers, please contact District PTA for assistance at parliamentarian@24thpta.org

For more information about bylaws and a link to the e-Bylaws system for updating bylaws, please visit this page on the California State PTA website:

<https://capta.org/pta-leaders/run-your-pta/bylaws-and-standing-rules/>

- **AIM (PTA's Insurance Broker):** capta@aim-companies.com
(800) 876-4044 or (214) 360-0801
- **Insurance Guide:** www.capta.org/pta-leaders/services/insurance/
- **myPTEZ:** myptez.com
- **California State PTA Videos on Vimeo:** vimeo.com/californiastatepta
- **California State PTA Convention 2021 Workshop Videos** (created by 2019-21 Leadership Commission):
 - Treasurer Part 1 <https://vimeo.com/539377847>
 - Treasurer Part 2 <https://vimeo.com/539379188>
 - Building Your Budget <https://vimeo.com/539371225>
 - Fundraising - The Basics <https://vimeo.com/539378601>
 - PTA 411 - Information for All Leaders <https://vimeo.com/539376654>
 - Everything You Wanted to Know About Compliance <https://vimeo.com/539377098>
 - Everything You Wanted to Know About Taxes <https://vimeo.com/539379707>
 - PTA Finance For All Leaders <https://vimeo.com/539367824>
 - MyPTEZ <https://vimeo.com/541893645>
 - Legal and Tax Aspects of PTA <https://vimeo.com/549438144>
 - President Part I <https://vimeo.com/541895316>
 - President Part II <https://vimeo.com/542328762>
 - Using myPTEZ <https://vimeo.com/541893645>
 - PTA Bylaws <https://vimeo.com/537919009>
 - Parliamentary Basics <https://vimeo.com/539369031>
 - How to Complete a Financial Audit <https://vimeo.com/539370604>
 - Secretaries: PTA Minutes Make the Meeting <https://vimeo.com/534553308>
 - **Handouts for 2021 Convention Workshops Linked Above:**
<https://drive.google.com/drive/folders/1iBec027jLnTRXGWJ4Q2PYDV7ZhtqMMCW>
- **California State PTA Blog:**
capta.org/news-publications/welcome-to-the-california-state-pta-blog/
- **CAPTA Membership Perks:** capta.org/join/member-perks/
- **PTA Advocacy Information:** <https://capta.org/focus-areas/advocacy/>