

## Resources for PTA Leaders in San Luis Obispo County

- **Twenty-Fourth District PTA:** [www.24thpta.org](http://www.24thpta.org)
  - District PTA President: [president@24thpta.org](mailto:president@24thpta.org)
  - District PTA Treasurer: [treasurer@24thpta.org](mailto:treasurer@24thpta.org)
  - District PTA Membership VP: [membership@24thpta.org](mailto:membership@24thpta.org)
  - Additional Officers & Contact Phone Numbers: [www.24thpta.org/board-directory/](http://www.24thpta.org/board-directory/)
- **California State PTA Toolkit:** [toolkit.capta.org](http://toolkit.capta.org)
- **California State PTA website:** [www.capta.org](http://www.capta.org)
- **CAPTA Tax Filing Support Specialist Email:** [taxinfo@capta.org](mailto:taxinfo@capta.org)
- **National PTA:** [www.pta.org](http://www.pta.org)
- **PTA Reflections Program:** [www.pta.org/home/programs/reflections](http://www.pta.org/home/programs/reflections)
- **California Attorney General:** [www.ag.ca.gov](http://www.ag.ca.gov)
- **IRS:** [www.irs.gov](http://www.irs.gov)
- **California Franchise Tax Board:** [www.ftb.ca.gov](http://www.ftb.ca.gov)
- **California Secretary of State:** [www.sos.ca.gov](http://www.sos.ca.gov)
- **Bylaws:** Specific to each PTA, each board member should have a copy of your PTA's current bylaws. If you are unable to locate a copy, please contact District PTA for assistance.
- **myPTEZ:** [myptez.com](http://myptez.com)
- **AIM (PTA's Insurance Broker):** [capta@aim-companies.com](mailto:capta@aim-companies.com)  
(800) 876-4044 or (214) 360-0801
- **Insurance Guide:** [www.capta.org/pta-leaders/services/insurance/](http://www.capta.org/pta-leaders/services/insurance/)
- **Virtual Summer Leadership Academy Workshops** (Presented July 2020):  
[capta.org/vsla-participant-information/](http://capta.org/vsla-participant-information/)

Click on the links for Session 1, Session 2, or Session 3 and then on the workshop video links to watch.

- **California State PTA Videos on Vimeo:** [vimeo.com/californiastatepta](https://vimeo.com/californiastatepta)

- **California State PTA Convention 2021 Workshop Videos** (created by 2019-21 Leadership Commission):
  - Treasurer Part 1 <https://vimeo.com/539377847>
  - Treasurer Part 2 <https://vimeo.com/539379188>
  - Building Your Budget <https://vimeo.com/539371225>
  - Fundraising - The Basics <https://vimeo.com/539378601>
  - PTA 411 - Information for All Leaders <https://vimeo.com/539376654>
  - Everything You Wanted to Know About Compliance <https://vimeo.com/539377098>
  - Everything You Wanted to Know About Taxes <https://vimeo.com/539379707>
  - PTA Finance For All Leaders <https://vimeo.com/539367824>
  - MyPTEZ <https://vimeo.com/541893645>
  - Legal and Tax Aspects of PTA <https://vimeo.com/549438144>
  - President Part I <https://vimeo.com/541895316>
  - President Part II <https://vimeo.com/542328762>
  - Using myPTEZ <https://vimeo.com/541893645>
  - PTA Bylaws <https://vimeo.com/537919009>
  - Parliamentary Basics <https://vimeo.com/539369031>
  - How to Complete a Financial Audit <https://vimeo.com/539370604>
  - Secretaries: PTA Minutes Make the Meeting <https://vimeo.com/534553308>
  - **Handouts for 2021 Convention Workshops Linked Above:**  
<https://drive.google.com/drive/folders/1iBec027jLnTRXGWJ4Q2PYDV7ZhtqMMCW>
- **California State PTA Blog:**  
[capta.org/news-publications/welcome-to-the-california-state-pta-blog/](https://capta.org/news-publications/welcome-to-the-california-state-pta-blog/)
- **CAPTA Membership Perks:** [capta.org/join/member-perks/](https://capta.org/join/member-perks/)