Resources for PTA Leaders in San Luis Obispo County

- Twenty-Fourth District PTA: [www.24thpta.org](http://www.24thpta.org)
  - District PTA President: [president@24thpta.org](mailto:president@24thpta.org)
  - District PTA Treasurer: [treasurer@24thpta.org](mailto:treasurer@24thpta.org)
  - District PTA Membership VP: [membership@24thpta.org](mailto:membership@24thpta.org)
  - Additional Officers & Contact Phone Numbers: [www.24thpta.org/board-directory/](http://www.24thpta.org/board-directory/)
- California State PTA Toolkit: [toolkit.capta.org](http://toolkit.capta.org)
- California State PTA website: [www.capta.org](http://www.capta.org)
- CAPTA Tax Filing Support Specialist Email: [taxinfo@capta.org](mailto:taxinfo@capta.org)
- National PTA: [www.pta.org](http://www.pta.org)
- PTA Reflections Program: [www.pta.org/home/programs/reflections](http://www.pta.org/home/programs/reflections)
- California Attorney General: [www.ag.ca.gov](http://www.ag.ca.gov)
- California Franchise Tax Board: [www.ftb.ca.gov](http://www.ftb.ca.gov)
- California Secretary of State: [www.sos.ca.gov](http://www.sos.ca.gov)
- Bylaws: Specific to each PTA, each board member should have a copy of your PTA’s current bylaws. If you are unable to locate a copy, please contact District PTA for assistance.
- myPTEZ: [myptez.com](http://myptez.com)
- AIM (PTA’s Insurance Broker): [capta@aim-companies.com](mailto:capta@aim-companies.com)
  (800) 876-4044 or (214) 360-0801
- Insurance Guide: [www.capta.org/pta-leaders/services/insurance/](http://www.capta.org/pta-leaders/services/insurance/)
- Virtual Summer Leadership Academy Workshops (Presented July 2020): [capta.org/vsla-participant-information/](http://capta.org/vsla-participant-information/)

Click on the links for Session 1, Session 2, or Session 3 and then on the workshop video links to watch.
- California State PTA Videos on Vimeo: [vimeo.com/californiastatepta](http://vimeo.com/californiastatepta)
• **California State PTA Convention 2021 Workshop Videos** (created by 2019-21 Leadership Commission):
  
  • Treasurer Part 1  https://vimeo.com/539377847
  • Treasurer Part 2  https://vimeo.com/539379188
  • Building Your Budget  https://vimeo.com/539371225
  • Fundraising - The Basics  https://vimeo.com/539378601
  • PTA 411 - Information for All Leaders  https://vimeo.com/539376654
  • Everything You Wanted to Know About Compliance  https://vimeo.com/539377098
  • Everything You Wanted to Know About Taxes  https://vimeo.com/539379707
  • PTA Finance For All Leaders  https://vimeo.com/539367824
  • MyPTEZ  https://vimeo.com/541893645
  • Legal and Tax Aspects of PTA  https://vimeo.com/549438144
  • President Part I  https://vimeo.com/541895316
  • President Part II  https://vimeo.com/542328762
  • Using myPTEZ  https://vimeo.com/541893645
  • PTA Bylaws  https://vimeo.com/537919009
  • Parliamentary Basics  https://vimeo.com/539369031
  • How to Complete a Financial Audit  https://vimeo.com/539370604
  • Secretaries: PTA Minutes Make the Meeting  https://vimeo.com/534553308

• **Handouts for 2021 Convention Workshops Linked Above:**
  https://drive.google.com/drive/folders/1iBec027jLnTRXGWJ4Q2PYDV7ZhtqMMCW

• **California State PTA Blog:**
capta.org/news-publications/welcome-to-the-california-state-pta-blog/

• **CAPTA Membership Perks:**  capta.org/join/member-perks/